

PERSONAL FINANCIAL STATEMENT
STRICTLY CONFIDENTIAL
NOT VERIFIED BY ELITE MERGERS & ACQUISITIONS

Name(s) _____ Cell Phone _____

Street Address _____

City _____ State _____ Zip Code _____

Home Phone _____ Email _____

ASSETS

Cash on Hand and in Banks _____

U.S. Government Securities _____

Account, Loan and Notes Receivable _____

Cash Surrender Value Life Insurance _____

Value of Businesses Owned _____

Other Stocks and Bonds _____

Real Estate _____

Automobiles-Number () _____

Household Furnishings and Personal Effects _____

Other Assets: _____

Total Assets \$ _____

LIABILITIES

Notes Payable _____

Liens on Real Estate _____

Other Liabilities: _____

Total Liabilities \$ _____

NET WORTH

Total Assets – Total Liabilities \$ _____

SOURCE OF INCOME

Salary _____

Dividends and Interest _____

Bonus and Commissions _____

Real Estate Income _____

Total Income \$ _____

I certify that the information provided is true and correct.

Signature: _____ Date: _____